

## PRESS RELEASE

### WOLF THEISS ADVISES RAIFFEISEN BANK INTERNATIONAL AG (RBI) IN ISSUANCE OF €650,000,000 6.125% AT1 NOTES

**Vienna, 5 July 2017 – Today, RBI closed an issuance of €650,000,000 6.125% AT1. Wolf Theiss and Linklaters advised RBI in this issuance, which was met with great interest by investors from Great Britain, continental Europe and Asia.**

RBI was able to place additional core capital (AT1) with no maturity date at a volume of EUR 650 million with the support of an international bank consortium. Within a few hours, the issuance was oversubscribed three times. The coupon was set at 6.125% p.a. and will mature in December 2022, after which it will be renewed.

Wolf Theiss Partner Alexander Haas (lead counsel) and Associate Nikolaus Dinhof (both Banking & Finance) advised RBI in legal matters pertaining to capital markets. Consultant Christine Siegl (Banking & Finance) covered all related regulatory topics, while Partner Niklas Schmidt and Senior Associate Eva Stadler (Tax) advised in tax law. In regard to German law, RBI was represented by Linklaters, with Partner Peter Waltz as lead counsel. The banking consortium received legal advice from Freshfields in Austrian and German law.

### ABOUT WOLF THEISS

Founded in 1957, Wolf Theiss is one of the leading European law firms in Central, Eastern and South-Eastern Europe with a focus on international business law. With 340 lawyers in 13 offices located in Albania, Austria, Bosnia and Herzegovina, Bulgaria, Croatia, Czech Republic, Hungary, Poland, Romania, Serbia, Slovakia, Slovenia and Ukraine, Wolf Theiss represents local and international industrial, trade and service companies, as well as banks and insurance companies. Combining law and business, Wolf Theiss develops comprehensive and constructive solutions on the basis of legal, fiscal and business know-how.

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